

Appendix 1
HIGH NEEDS BLOCK

	BUDGET ALLOCATION 2022/23 £	END OF YEAR OUTTURN 2023/24 £	VARIANCE FROM BUDGET £	% VARIANCE FROM BUDGET	VARIANCE REF	NOTES	Predicted Outturn reported to SF on 20/3/23	Movement from Previous Report
1 Out of Borough Placements								
Independent schools	5,976,700	6,737,922	761,222	12.7%	1	Lack of Provision in Borough has meant more Independent Placements are being made at approx 3 per week. All invoices have been processed and accounted for in 2022/23 and there has been start date slippages in pupils agreed independent school places during the Spring Term.	1,427,173	-665,951
OLA Maintained & Academy Schools	1,823,000	1,868,748	45,748	2.5%		OOB placements in OLA maintained and academy mainstream and special schools now reflects Phase transfers	0	45,748
Alternative Providers	240,000	312,396	72,396	30.2%		This is for Pupils with EHCPs that attend NTAS and Targeted Provision which are tuition services. There have been more pupils receiving Support through The National Teachers Advisory, Targeted Support whilst awaiting school placement agreements	40,000	32,396
Other associated costs	40,000	20,106	-19,894	-49.7%		Room hire for the support of Students receiving NTAS support while awaiting a school placement and the costs have been unexpectedly less than in previous years	0	-19,894
	8,079,700	8,939,172	859,472				1,467,173	-607,701
2 Pupil Top up & Place								
Mainstream Schools	11,093,600	11,824,217	730,617	6.6%	2	Increase in EHCPs during the year equated to more than the amount that was built into the budget for in year issue of final plans	730,617	0
Focus Provisions	3,105,200	3,278,545	173,345	5.6%	3	Increase in EHCPs during the year equated to more than the amount that was built into the budget for in year issue of final plans	173,345	0
Special Schools	17,672,000	17,492,974	-179,026	-1.0%			-179,026	0
					4	This is a new provision which was previously accounted for within the SEN Developments Line below as it was not allocated to a named school at the time of formulating the annual budgets.	214,040	-6,564
Uplands SEN Unit		207,476	207,476	100.0%			0	0
Primary PRU	516,400	516,400	0	0.0%			0	0
Secondary PRU	2,435,500	2,435,500	0	0.0%			0	0
High Point Free Special School	670,000	825,599	155,599	23.2%	5	Increase in pupil numbers from Sept 2022	155,599	0
Elm Tree Free Special School	281,400	253,070	-28,330	-10.1%			-28,330	0
Early Years Private Providers	550,000	874,424	324,424	59.0%	6	This is offset by support from EYS funding	300,000	24,424
Early Years Grant	-480,000	-480,000	0	0.0%			0	0
Other Support	200,000	169,704	-30,296	-15.1%			-23,500	-6,796
Post 16 Colleges & Specialist Providers	3,078,700	2,750,820	-327,880	-10.6%			0	-327,880
Alternative AWP/Prov	410,000	24,212	-385,788	-94.1%		The request for AP is being monitored via the AP Panel and spend has reduced significantly, offset by an increase in Pupil Premium Grant above budgeted expectations	-240,000	-145,788
Schools Supplementary Grant	2,182,200	2,181,687	-513	0.0%		The grant was £2.3M. £116K has been coded directly to Albright Education Centre	-118,813	118,300
Recoupment	-697,000	-1,534,109	-837,109	120.1%	7	This is recoupment of top up for OLA pupils placed in Sandwell Schools. The increase is due to an increase in OLA pupils placed in Sandwell schools.	-467,441	-369,668
	41,018,000	40,820,519	-197,481				516,491	-713,971
3 Albright Education Centre	1,711,500	1,534,623	-176,877	-10.3%	8	The initial budget was incorrect and Albright was overfunded by £200K which has now been repaid.	-51,687	-125,190
4 SEN Support Services	1,461,200	1,273,792	-187,408	-12.8%	9	Maternity Leave, staff turnover and reduced hours and other associated expenditure following COVID	-177,800	-9,608
5 Support for Inclusion								
Lace	388,400	380,206	-8,194	-2.1%	9	Full time Budgeted post but post holder reduced hours	-8,400	206
Inclusion Support	1,102,400	1,063,148	-39,252	-3.6%	9	Staff turnover	-49,010	9,758
Sensory Support Team	904,900	910,845	5,945	0.7%	9		19,700	-13,755
CCD Team	506,000	494,959	-11,041	-2.2%	9	Staff Turnover	-21,500	10,459
Early Years Admin	706,400	596,003	-110,397	-15.6%	9	Maternity Leave and vacancies and income of £60K from EYS for yearly years equipment that has not been spent	-28,300	-82,097
Preventing Primary Exclusions team	224,500	185,432	-39,068	-17.4%	9	Staff turnover	-46,000	6,932
SEMH Team	641,700	585,933	-55,767	-8.7%	9	Full time Budgeted posts but post holders reduced hours	-48,300	-7,467
Fair Access Reintegration Officers	164,400	116,657	-47,743	-29.0%	9	Vacant post	-50,800	3,057
	4,638,700	4,333,182	-305,518				-232,610	-72,908
6 SEN Developments	2,208,387	662,126	-1,546,261	-70.0%	10	£630K Initial Surplus on calculation of budgets £370K Additional Grant allocation by the DfE for in year adjustments £82K Additional grant adjustment March 23 £270K Uplands SEN Unit reflected above £200K Slippage of Specialist Places included in the budget	-1,644,755	98,494
7 Other SEN Funding								
Central Recharges	508,500	508,000	-500	-0.1%			0	
SALT SLA	7,600	4,144	-3,456	-45.5%		There have been vacancies which have been reflected in the charges for this service.	0	
OT & Physio SLA	64,600	62,040	-2,561	-4.0%			0	
Equal Pay other SS	50,400	50,400	0	0.0%			0	
Mediation	30,000	6,920	-23,080	-76.9%		There have been fewer mediation charges in 2022/23	0	
Hospital Recoupment	30,000	36,484	6,484	21.6%		Education for pupils place in Private hospitals, where they commission beds linked to mental health	0	
Medical Malpractice	15,000	0	-15,000	-100.0%		This is budgeted for each year but payments have not been requested	0	
Non SEN Statutory	838,100	764,737	-73,363	-8.8%		Vacancies in the ECP Service	0	
ITT Staff Contribution	23,000	30,000	7,000	30.4%		The request from ITTU was more than budgeted for	0	
Joint Commissioning Sensory Pilot	48,500	61,189	12,689	26.2%		Budget provided was less than spend	0	
	1,615,700	1,523,914	-91,786				0	
8 Exclusions & Reintegration	156,900	79,476	-77,424	-49.3%	9	Vacant posts	-73,900	
TOTAL	60,890,087	59,166,805	-1,723,282	-2.8%			-197,088	